



JULY 2019

TOP 50 U.S. HOSPITALS

Market Insights Report

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OVERVIEW

Acute Care Dominates List of Hospital Facility Types

IQVIA's OneKey database identifies 7,468 hospitals in services in the U.S. under three facility types. Acute care is the most common facility type with 5,990 locations, followed by psychiatric hospitals with 1,011 locations. The 50 organizations that comprise this chart are licensed to manage and staff more than 1.1 million beds for patient care.

In addition to bed count and facility type, we also segment the hospital market by ownership, profit status, location, department description, and common job roles. The top-down perspective of this report assists in the sufficient allocation of commercial resources based on the hospital's size and location and more accurate targeting to the organization's decision makers.

TRENDS IN HOSPITAL COVERAGE

California continues to provide the most care for psychiatric patients with four psychiatric hospitals in the top 10 of all hospitals ranked by bed count. In addition, Los Angeles county has the most hospitals by county. Jackson Memorial Hospital in Miami, Florida—an acute care facility—has the most beds of any U.S. hospital. No rehabilitation hospital ranks in the top 50 as there are only 467 beds in those facilities in the U.S.

ONEKEY VALIDATION METHODOLOGY

To ensure the level of accuracy and compliance required to propel healthcare businesses forward, the OneKey database from IQVIA is derived from best-of-breed data collection methods and powerful integration processes including:

- Proactive telephone, web, and desktop research
- Billions of claims and transactional data linking, validating, and delivering insight
- Continual execution of automatic and manual processes that balance efficiency to ensure quality

- Daily processing, verification and validation of customer inquiries for efficient governance and stewardship
- Automatic import of trusted industry and government sources to ensure compliance

This blend of people, processes and technology enables us to deliver provider data that reflects the latest profile updates, regulatory changes, the impact of provider-organization relationships, and more.

OneKey also enables you to access IQVIA's sales, prescription, and claims data for deeper provider insights.

HOW TO USE THIS REPORT

IQVIA creates market insight reports from the OneKey database to give you essential data on a market in an easily understandable format. Use this to refresh your commercial team preparing to engage providers. Or review it to identify where your team may need to dive deeper.

When you're ready to go deeper, our OneKey database and variety of integrations make staying up-to-minute with provider and organization data as easy as logging in. With more than 9.7 million healthcare professionals, 2.4 million email addresses, and 710,000 healthcare organizations, OneKey connects your organization to a single reference data standard and helps you understand customer access, value and potential.

TOP 50 U.S. HOSPITALS

| Rank | Hospital Name | City | State | Facility Type | Licensed Bed Count |
|------|-------------------------------------------------------------|----------------|-------|----------------------|--------------------|
| 1 | Jackson Memorial Hospital | Miami | FL | Acute Care Hospital | 1,550 |
| 2 | Patton State Hospital | Patton | CA | Psychiatric Hospital | 1,527 |
| 3 | Va Boston Health Care System | West Roxbury | MA | Acute Care Hospital | 1,476 |
| 4 | Mississippi State Hospital | Whitfield | MS | Psychiatric Hospital | 1,372 |
| 5 | Coalinga State Hospital | Coalinga | CA | Psychiatric Hospital | 1,286 |
| 6 | The Cleveland Clinic Foundation | Cleveland | OH | Acute Care Hospital | 1,284 |
| 7 | Department Of State Hospitals Napa | Napa | CA | Psychiatric Hospital | 1,264 |
| 8 | Atascadero State Hospital | Atascadero | CA | Psychiatric Hospital | 1,184 |
| 9 | The Mount Sinai Hospital | New York | NY | Acute Care Hospital | 1,171 |
| 10 | University Of Minnesota Medical Center Fairview West Campus | Minneapolis | MN | Acute Care Hospital | 1,161 |
| 11 | Uab Hospital Birmingham | Birmingham | AL | Acute Care Hospital | 1,157 |
| 12 | James J Peters Veterans Affairs Medical Center | Bronx | NY | Acute Care Hospital | 1,157 |
| 13 | Mayo Clinic Hospital Saint Marys Campus | Rochester | MN | Acute Care Hospital | 1,157 |
| 14 | Vidant Medical Center | Greenville | NC | Acute Care Hospital | 1,151 |
| 15 | Atrium Health | Charlotte | NC | Acute Care Hospital | 1,132 |
| 16 | Barnes Jewish Hospital | Saint Louis | MO | Acute Care Hospital | 1,128 |
| 17 | New Bridge Medical Center | Paramus | NJ | Acute Care Hospital | 1,070 |
| 18 | Ohiohealth Riverside Methodist Hospital | Columbus | OH | Acute Care Hospital | 1,059 |
| 19 | The General Hospital Corp | Boston | MA | Acute Care Hospital | 1,051 |
| 20 | University Hospital In Bexar County | San Antonio | TX | Acute Care Hospital | 1,034 |
| 21 | University Hospitals Cleveland Medical Center | Cleveland | OH | Acute Care Hospital | 1,032 |
| 22 | The Ohio State University Wexner Medical Center | Columbus | OH | Acute Care Hospital | 1,021 |
| 23 | Philadelphia Va Medical Center | Philadelphia | PA | Acute Care Hospital | 1,014 |
| 24 | Florida Health Sciences Center Inc | Tampa | FL | Acute Care Hospital | 1,011 |
| 25 | Va Greater Los Angeles Healthcare System | Los Angeles | CA | Acute Care Hospital | 1,002 |
| 26 | Dallas County Hospital District | Dallas | TX | Acute Care Hospital | 996 |
| 27 | Mercy | Saint Louis | MO | Acute Care Hospital | 979 |
| 28 | Adventhealth Orlando | Orlando | FL | Acute Care Hospital | 978 |
| 29 | Beaumont Hospital Royal Oak | Royal Oak | MI | Acute Care Hospital | 975 |
| 30 | Novant Health Forsyth Medical Center | Winston Salem | NC | Acute Care Hospital | 961 |
| 31 | Grady Memorial Hospital | Atlanta | GA | Acute Care Hospital | 953 |
| 32 | Baylor University Medical Center | Dallas | TX | Acute Care Hospital | 952 |
| 33 | Florida State Hospital | Chattahoochee | FL | Psychiatric Hospital | 949 |
| 34 | The Healthcare Authority Of The City Of Huntsville | Huntsville | AL | Acute Care Hospital | 941 |
| 35 | Va Palo Alto Health Care System | Palo Alto | CA | Acute Care Hospital | 925 |
| 36 | Houston Methodist Hospital | Houston | TX | Acute Care Hospital | 919 |
| 37 | Methodist Hospital | San Antonio | TX | Acute Care Hospital | 917 |
| 38 | Christiana Care Health Services | Newark | DE | Acute Care Hospital | 913 |
| 39 | Medstar Washington Hospital Center | Washington | DC | Acute Care Hospital | 912 |
| 40 | Aurora Saint Lukes Medical Center | Milwaukee | WI | Acute Care Hospital | 910 |
| 41 | Thomas Jefferson University Hospital | Philadelphia | PA | Acute Care Hospital | 908 |
| 42 | Texas Health Presbyterian Hospital Dallas | Dallas | TX | Acute Care Hospital | 898 |
| 43 | Hennepin Health Care System Inc | Minneapolis | MN | Acute Care Hospital | 894 |
| 44 | Hartford Hospital | Hartford | CT | Acute Care Hospital | 890 |
| 45 | Chi Saint Lukes Health | Houston | TX | Acute Care Hospital | 888 |
| 46 | Cedars Sinai Health System | West Hollywood | CA | Acute Care Hospital | 886 |
| 47 | Wake Forest Baptist Medical Center | Winston Salem | NC | Acute Care Hospital | 885 |
| 48 | Va North Texas Health Care System | Dallas | TX | Acute Care Hospital | 881 |
| 49 | Mercy Hospital Springfield | Springfield | MO | Acute Care Hospital | 877 |
| 50 | Northwestern Memorial Hospital | Chicago | IL | Acute Care Hospital | 868 |

HOSPITALS RANKED

HOSPITALS BY PROFIT STATUS

| Profit Status | Hospital Count |
|--------------------|----------------|
| Not For Profit | 4,277 |
| For Profit | 1,981 |
| Government | 939 |
| Armed Forces | 175 |
| Not Known | 96 |
| Grand Total | 7,468 |

HOSPITALS BY TYPE

| Hospital Type | Hospital Count |
|-------------------------|----------------|
| Acute Care Hospital | 5,990 |
| Psychiatric Hospital | 1,011 |
| Rehabilitation Hospital | 467 |
| Grand Total | 7,468 |

HOSPITALS BY COUNTY

| County | State | Hospital Count |
|--------------|-------|----------------|
| LOS ANGELES | CA | 121 |
| HARRIS | TX | 96 |
| COOK | IL | 82 |
| MARICOPA | AZ | 70 |
| DALLAS | TX | 55 |
| BEXAR | TX | 50 |
| CLARK | NV | 47 |
| TARRANT | TX | 44 |
| OKLAHOMA | OK | 41 |
| MIAMI-DADE | FL | 39 |
| PHILADELPHIA | PA | 37 |
| ALLEGHENY | PA | 37 |
| ORANGE | CA | 34 |
| SAN DIEGO | CA | 34 |
| CUYAHOGA | OH | 34 |

HOSPITALS BY OWNERSHIP

| Ownership | Hospital Count |
|-----------------------------|----------------|
| Integrated Delivery Network | 5,691 |
| Independent | 1,408 |
| Corporate Owned | 369 |
| Grand Total | 7,468 |

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HOSPITALS BY DEPARTMENT AND BED COUNT

NUMBER HOSPITALS BY DEPARTMENT

| Department Description | Hospital Count |
|--------------------------------------|----------------|
| Pharmacy | 6,563 |
| Radiology | 5,411 |
| Emergency Medicine | 5,240 |
| Surgery | 4,567 |
| Cardiology | 4,170 |
| Obstetrics/Gynecology | 3,598 |
| Orthopedics | 3,373 |
| Physical Medicine And Rehabilitation | 3,234 |
| Oncology | 2,836 |
| Intensive Care Unit | 2,769 |
| Wound Care | 2,576 |
| Pulmonary Disease | 2,568 |
| Pediatric Medicine | 2,548 |
| Anesthesiology | 2,305 |
| Neurology | 2,154 |
| Endocrinology | 2,146 |
| Internal Medicine | 2,095 |
| Sleep Medicine | 1,990 |
| Gastroenterology | 1,881 |
| Urology | 1,873 |
| Psychiatry | 1,769 |
| Pathology | 1,342 |
| Otolaryngology | 1,282 |
| Nephrology | 1,152 |
| Neurological Surgery | 1,148 |
| Ophthalmology | 989 |
| Infectious Disease | 957 |
| Rheumatology | 716 |
| Infusion | 675 |
| Allergy/Immunology | 498 |

NUMBER HOSPITALS BY BED UNITS

| Bed Unit by Description | Hospital Count |
|-------------------------|----------------|
| Med/Surg | 5,988 |
| ICU | 3,306 |
| Psychiatric | 1,050 |
| Skilled Nursing | 761 |
| Neonatal ICU | 693 |
| CCU | 617 |
| Rehabilitation | 500 |
| SICU | 245 |
| Burn | 114 |
| Pediatric ICU | 92 |
| Detox ICU | 87 |
| Nursing Facility | 62 |
| Premature ICU | 15 |
| Psych ICU | 10 |
| Other | 9 |
| Trauma ICU | 6 |
| Special Care | 2 |

In addition to bed count and facility type, we also segment the hospital market by ownership, profit status, location, department description, and common job roles types.

HOSPITALS BY STATE AND BED COUNT

HOSPITALS BY STATE

| State | Hospital Count |
|--------------------|----------------|
| AK | 29 |
| AL | 132 |
| AP | 1 |
| AR | 115 |
| AS | 1 |
| AZ | 133 |
| CA | 525 |
| CO | 121 |
| CT | 53 |
| DC | 15 |
| DE | 17 |
| FL | 370 |
| GA | 198 |
| GU | 2 |
| HI | 28 |
| IA | 134 |
| ID | 59 |
| IL | 239 |
| IN | 201 |
| KS | 171 |
| KY | 131 |
| LA | 245 |
| MA | 132 |
| MD | 76 |
| ME | 43 |
| MI | 193 |
| MN | 159 |
| MO | 174 |
| MP | 1 |
| MS | 130 |
| MT | 70 |
| NC | 179 |
| ND | 56 |
| NE | 107 |
| NH | 35 |
| NJ | 132 |
| NM | 65 |
| NV | 75 |
| NY | 270 |
| OH | 288 |
| OK | 176 |
| OR | 77 |
| PA | 294 |
| PR | 72 |
| RI | 17 |
| SC | 109 |
| SD | 72 |
| TN | 176 |
| TX | 733 |
| UT | 68 |
| VA | 145 |
| VI | 2 |
| VT | 20 |
| WA | 125 |
| WI | 164 |
| WV | 76 |
| WY | 37 |
| Grand Total | 7468 |

BEDS BY STATE

| State | Bed Count |
|--------------------|------------------|
| CA | 99,788 |
| TX | 96,153 |
| FL | 72,420 |
| NY | 67,904 |
| PA | 49,080 |
| OH | 48,233 |
| IL | 42,770 |
| NJ | 32,078 |
| MI | 31,132 |
| GA | 30,868 |
| NC | 30,260 |
| TN | 27,731 |
| MA | 24,826 |
| VA | 24,672 |
| IN | 24,049 |
| MO | 23,716 |
| LA | 22,330 |
| AL | 20,669 |
| WI | 19,781 |
| KY | 19,281 |
| AZ | 18,810 |
| MN | 17,482 |
| WA | 17,224 |
| MS | 16,600 |
| OK | 16,533 |
| SC | 16,350 |
| MD | 15,407 |
| CO | 14,796 |
| KS | 13,890 |
| PR | 13,344 |
| AR | 13,124 |
| IA | 12,604 |
| CT | 11,693 |
| OR | 10,182 |
| NV | 9,228 |
| WV | 9,111 |
| NE | 7,862 |
| UT | 6,768 |
| NM | 6,282 |
| ME | 4,543 |
| SD | 4,520 |
| DC | 4,337 |
| ID | 4,167 |
| ND | 3,745 |
| RI | 3,723 |
| NH | 3,560 |
| MT | 3,481 |
| HI | 3,296 |
| DE | 3,295 |
| VT | 2,224 |
| WY | 2,121 |
| AK | 1,859 |
| GU | 607 |
| VI | 357 |
| AS | 125 |
| MP | 86 |
| AP | 16 |
| Grand Total | 1,101,093 |

TOP 25 OCCUPATIONS IN HOSPITALS

| Rank | Occupation | Provider Count |
|------|-------------------------------------------------|----------------|
| 1 | Receptionist/Secretary | 9,957 |
| 2 | Director of Human Resources | 5,265 |
| 3 | Board of Directors | 6,546 |
| 4 | Head of Information Services | 5,095 |
| 5 | Head of Finance | 5,622 |
| 6 | Head of Materials Management | 5,498 |
| 7 | Head of Nursing | 6,025 |
| 8 | Head of Administration (CEO or President) | 4,820 |
| 9 | Director of Radiology | 4,298 |
| 10 | Medical Staff Coordinator | 3,486 |
| 11 | Head of Operations | 3,984 |
| 12 | Director of Pharmacy | 5,284 |
| 13 | Chief of Laboratory | 3,365 |
| 14 | Director of Food Services | 3,431 |
| 15 | Director of Engineering/Maintenance | 3,284 |
| 16 | Director of Respiratory Therapy | 2,998 |
| 17 | Business Office Director | 3,038 |
| 18 | Director of Physical Therapy | 2,826 |
| 19 | Director Of Marketing | 2,681 |
| 20 | Chairman of The Board | 2,675 |
| 21 | Head of Administration (Administrator GM Other) | 3,041 |
| 22 | Office Manager | 2,428 |
| 23 | Medical Director | 5,651 |
| 24 | Director of Quality | 2,350 |
| 25 | Director of Environmental Services | 2,106 |

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Find Out More

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